

O'CONNOR CAPITAL PARTNERS



CARMEL PLAZA

Carmel Plaza is an upscale, outdoor lifestyle shopping center containing approximately 111,980 square feet on three levels, situated in the heart of internationally renowned Carmel-by-the-Sea, California, at Ocean Avenue and Mission Street. Carmel is a celebrated destination for site-seeing, shopping and dining, and a mecca for golf enthusiasts worldwide, attracting over 8 million visitors to Monterey County per year. More than 100,000 residents live within a 20 minute drive of Carmel Plaza and within 3 miles of the center, the average annual household income is over \$110,000.

The center features a diverse mix of luxury brands including Tiffany & Co., Bottega Veneta and other notable tenants including Kate Spade, J.Crew, Anthropologie, Sur La Table, Cole Haan, The Cos Bar and Vineyard Vines, as well as acclaimed local retailers such as fashionable men's clothier J. Lawrence Khaki's of Carmel. The center also features four distinct restaurant venues and three premier wine tasting rooms. Carmel Plaza's unique and charming environment embraces Carmel's local flavor, providing a "town center" for both residents and visitors. Carmel Plaza features Carmel's only underground parking garage which accommodates 106 parking spots.



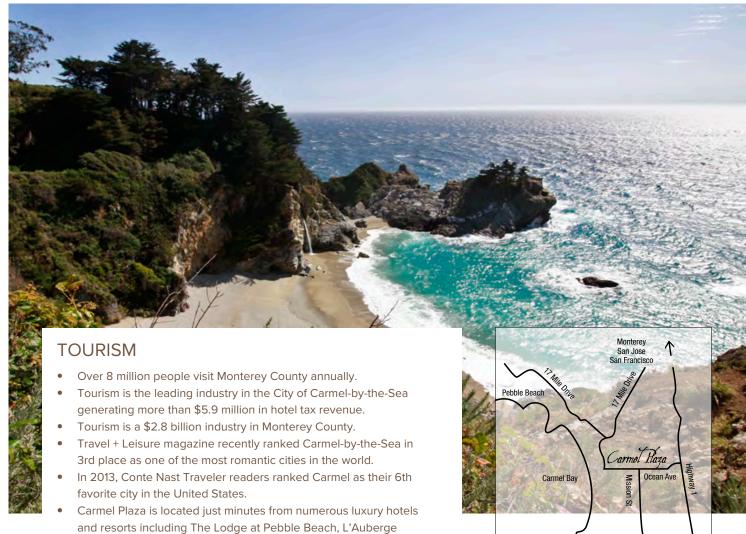
RENOVATION

Carmel Plaza is currently undergoing a cosmetic renovation, to provide a more contemporary aesthetic, featuring a sophisticated color palette, new wrought iron railings, new stone staircases, improved lighting, and access. The common area renovation includes a transformation of the interior Courtyard, with low-profile, limestone planters, fire pits, resort-style furnishings, and vastly improved site-lines to stores and restaurants. The renovation will provide a refreshing and inviting atmosphere, to further establish Carmel Plaza as the retail anchor of Carmel-by-the-Sea.









RESIDENTS

- Over 100,000 residents live within a 15 minute drive of Carmel Plaza
- The median home price in the City of Carmel is \$1,534,700.

Carmel and the historic Cypress Inn.

BUSINESS

 Businesses within one mile of the center generate over \$100 million in sales annually.















- Carmel Plaza features a diverse mix of upscale national retailers and local specialty boutiques.
- Retailers include Tiffany & Co., Bottega Veneta, Cole Haan, Kate Spade, Anthropologie, J.Jill, J.Crew, Mark Fenwick, Yves Delorme, J. Lawrence Khaki's Men's Clothier, Janie and Jack, Optical Shop of Aspen, Vineyard Vines, The Cos Bar, Optical Shop of Aspen, Madrigal and Sur La Table.











RESTAURANTS

• Tenants include 400° Gourmet Burgers & Fries, Bistro Beaujolais, The Cheese Shop, Carmel Coffee & Cocoa Bar, Wrath Tasting Room, Flying Fish Grill, Blair EstateTasting Room, Patisserie Boissiere and Hahn Family Wines Tasting Room.

RETAIL TENANTS































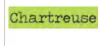




















































TIFFANY & CO.



Wrath







Carmel Plaza

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